

Pentagon Protection plc

Total number of shares in issue

Class	Nominal Value Per share	No in issue	Voting rights attached
Ordinary	0.1p	801,918,156	801,918,156

The Company does not hold any shares in treasury.

Major Shareholder Listing

	No of Shares	% of issued voting share capital
K&C Corporation Pte Ltd	62,000,000	7.73%
H. ElZayn	42,322,349	5.28%
D. Thomas	40,597,788	5.06%
Boyce Investments Ltd	38,425,000	4.79%
Dr J. Wyatt*	37,500,000	4.68%
S. Harrhy	5,073,684	0.63%

* shareholding split between Dr J Wyatt and Mrs J Wyatt

N.B. Securities are only traded on AIM

AIM securities in issue not in public hands 10.83%